

**Small Devices,
Big Impact.**

**Belimo
Company Presentation
2026**



Our Products

Seamless integration of innovative HVAC field devices



Damper Actuators



- Non Fail-Safe Actuators
- Fail-Safe Actuators
- Outdoor Protected Actuators
- Quick Running Actuators
- Linear Actuators
- Fire & Smoke Actuators
- Airflow Measurement and Control

Sensors/Meters



- Duct Sensors (Air)
- Pipe Sensors (Water)
- Outdoor Sensors (Air)
- Room Sensors (Air)
- Gas Monitors (Air)
- Meters (Water)

Control Valves



- Energy Valves
- Pressure Independent Control Valves
- Zone Valves
- Characterized Control Valves
- Ball Valves
- Butterfly Valves
- Globe Valves
- Potable Water Valves

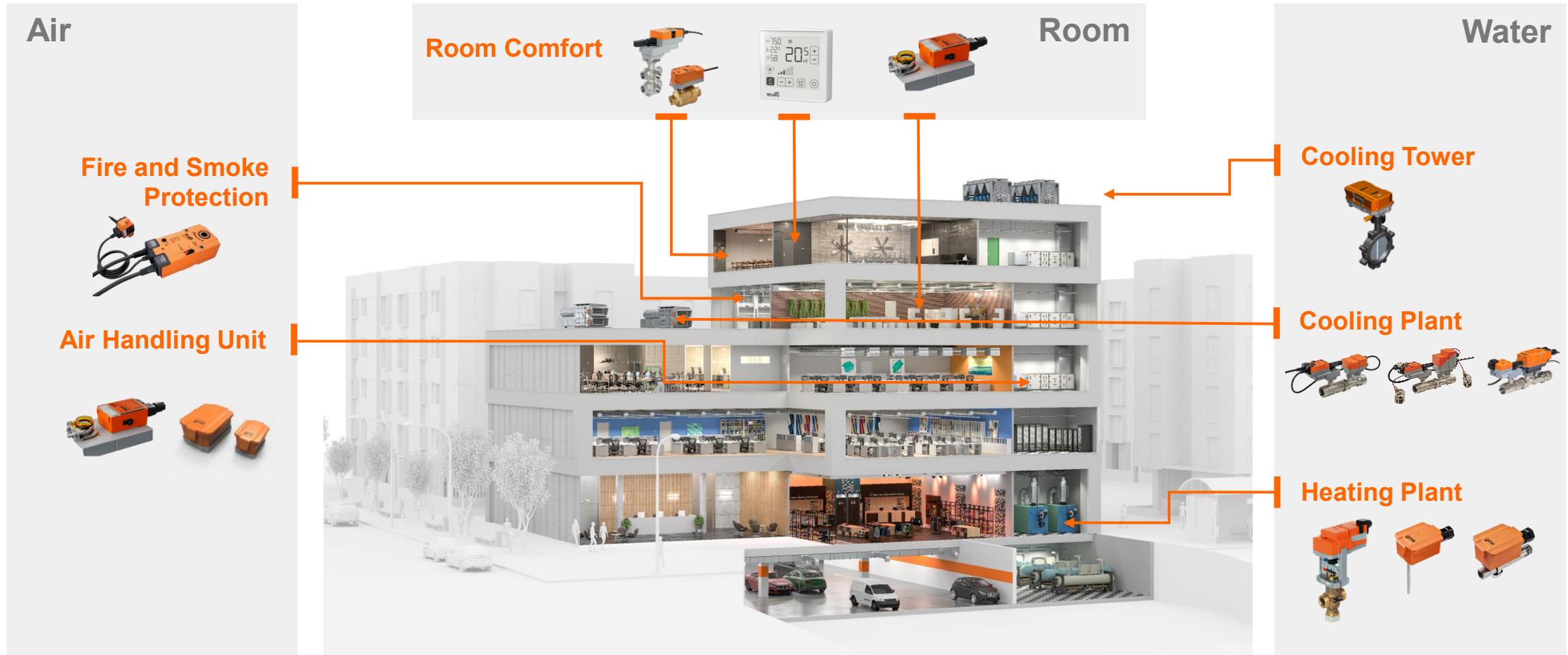
RetroFIT+



- Fire & Smoke Actuators
- Damper Actuators
- Control Valve/Actuators
- Butterfly Valve/Actuators
- Globe Valve/Actuators
- Economizer
- Sensors/Meters Replacement Solutions

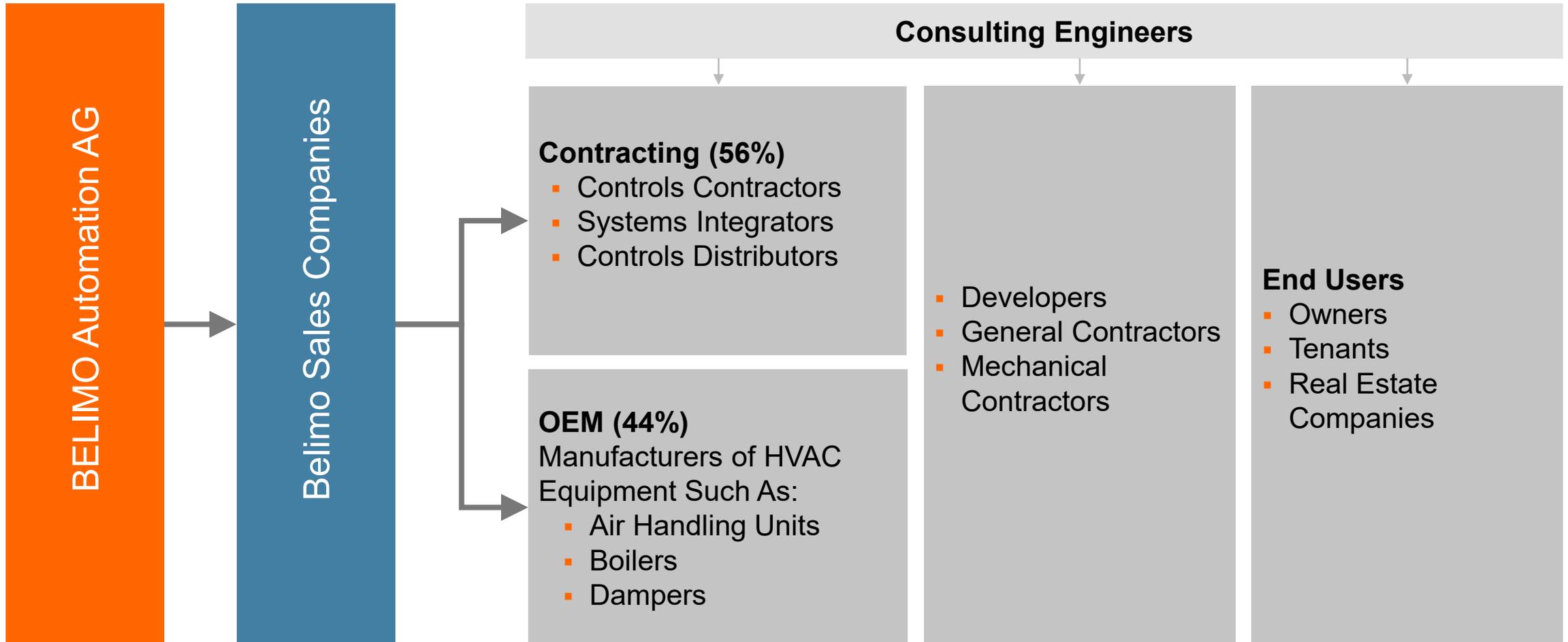
Applications

Heating, ventilation and air conditioning in buildings



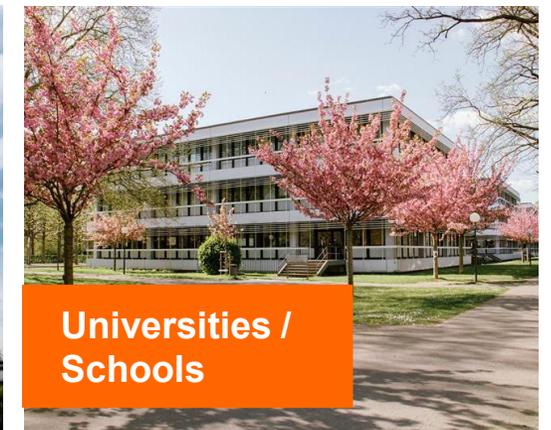
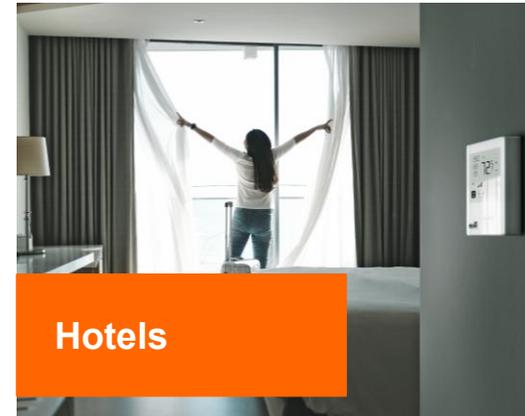
We Serve Two Main Channels in HVAC

OEM and contracting



End-Customer Segments

Belimo products in every third commercial building



Belimo Company Facts

Successful by focusing on HVAC field devices



Founded: 1975
Headquarters: Hinwil Switzerland
Present in over 80 countries on all continents



Listed at the Swiss Stock Exchange since 1995.



About 10 million products are shipped every year by the subsidiaries worldwide.



More than 2,800 employees worldwide.



We invest over 7% of our sales every year in research and development.



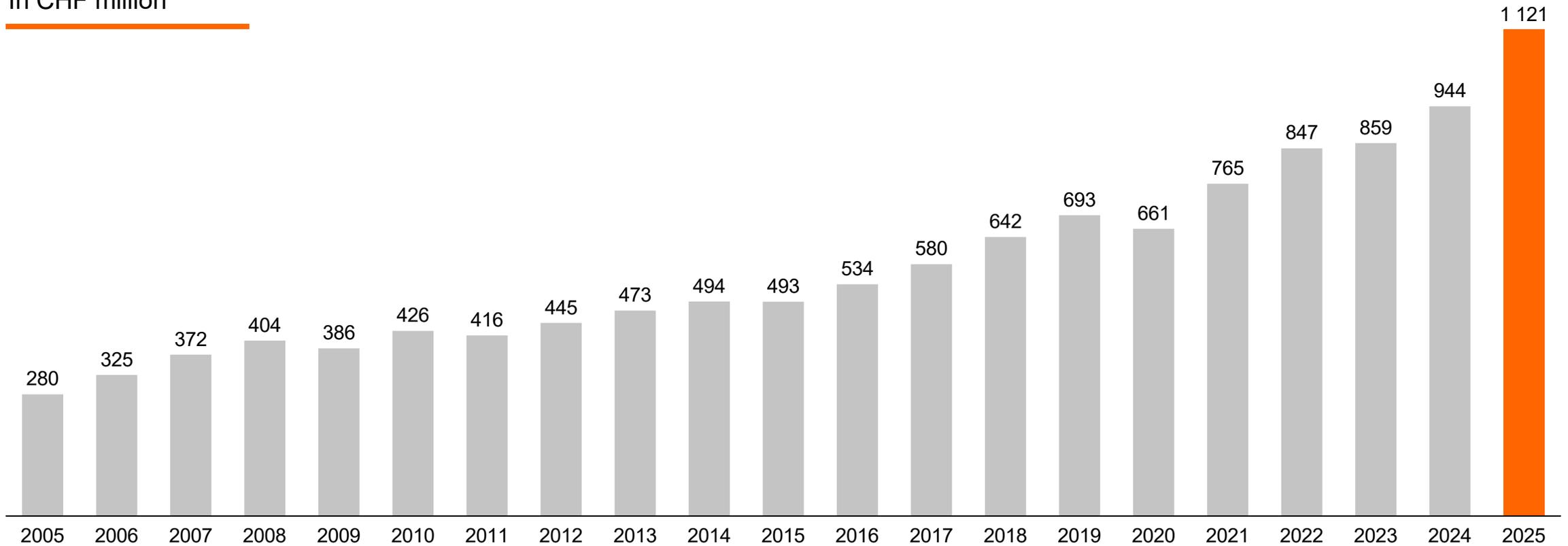
Global market leader in the development and production of field devices for the regulation and control of HVAC systems.

Our Key Figures

A continuous success story



Net sales 2005–2025
In CHF million

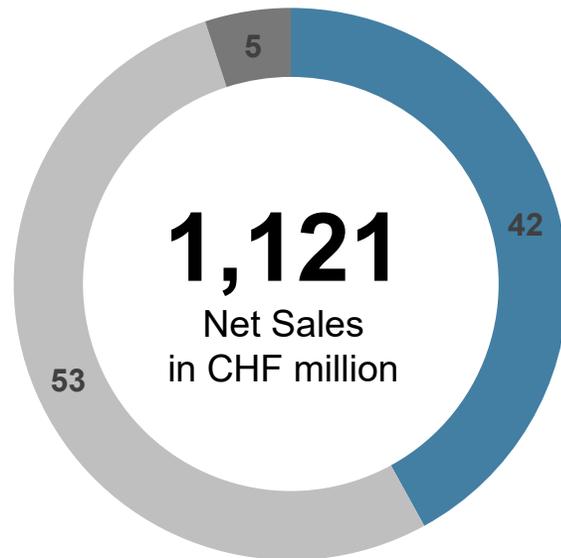


Our Key Figures

We are the market leader for HVAC field devices

Net Sales by Application

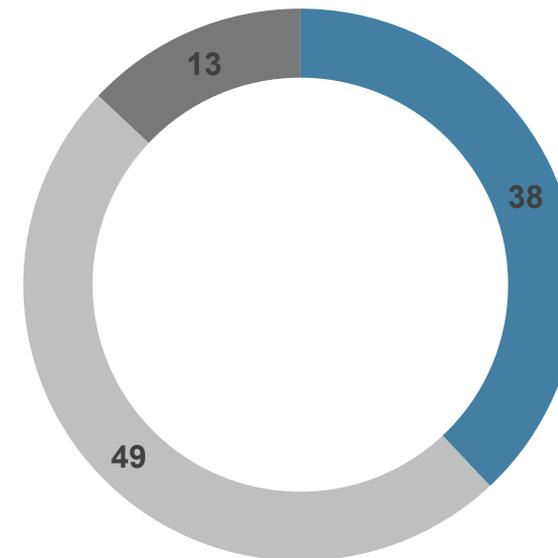
In %



- Damper Actuators
- Control Valves
- Sensors and Meters

Net Sales by Region

In %



- EMEA
- Americas
- Asia Pacific

Executive Committee

A leadership team with over 130 years of HVAC experience



Dr. Markus Schürch
Chief Financial Officer

Dr. Elena Cortona
Chief Technology
Officer

Louis Scheidegger
Head of Group
Division Production

Lars van der Haegen
Chief Executive Officer

Jim Furlong
Head of Americas

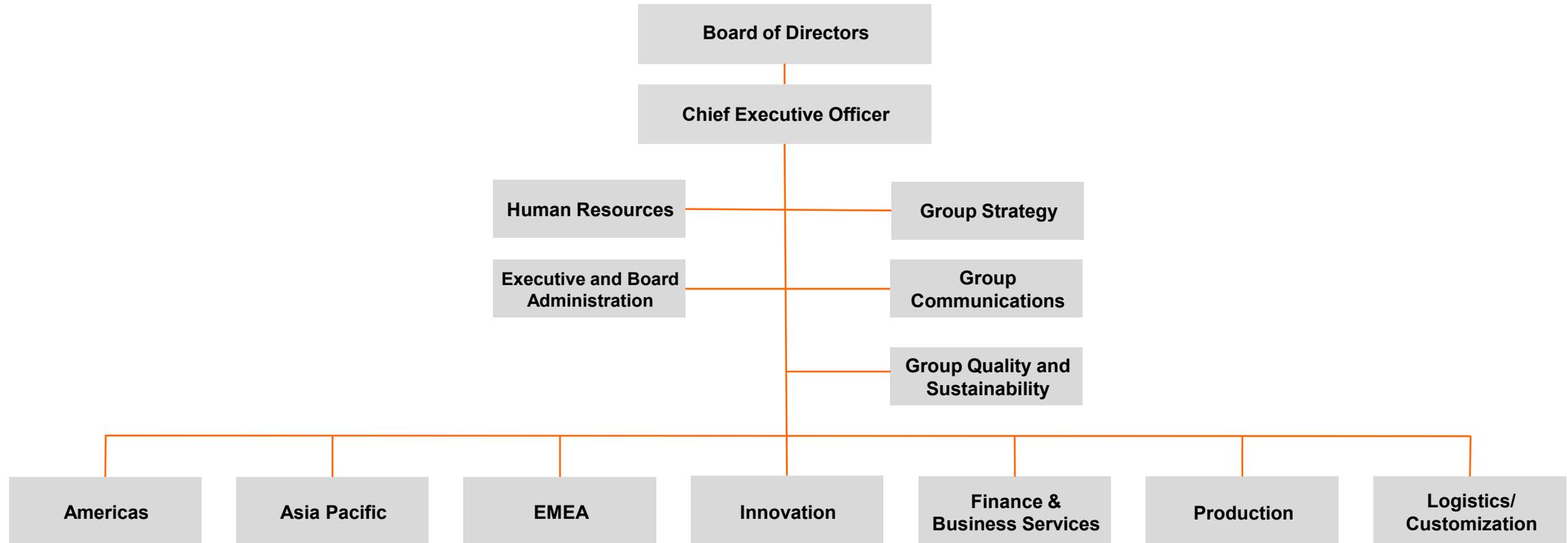
Sandra Pitt
Chief Human
Resources Officer

Dr. Adrian Stauffer
Head of EMEA

Gary Economides
Head of Asia Pacific

Group Structure

Three strong regions supported by global functions



Sites Around the Globe

Close to our customers. In more than 80 countries.



-
- Regional Headquarters
 - Subsidiaries
 - Representatives, Franchising Partners
-

Americas Locations

Over 700 Belimo employees serving our customers



● Regional Headquarters ● Subsidiaries



Mississauga, Ontario, Canada

Belimo Canada
Office and Warehouse

Dorval, Quebec, Canada

Belimo Sensors
Office, Production, and Warehouse

**Danbury, CT
USA**

Belimo Americas Regional Headquarters
Office, Production, and Logistics/Customization Hub
18,395 m²

Mexico City, Mexico

Belimo Mexico
Office

Sparks, NV USA

Belimo Americas
Office, Logistics/Customization Hub
1,844 m²

Sao Paulo, Brazil

Belimo Brazil
Office and Logistics Hub



**Total Americas
Employees:**

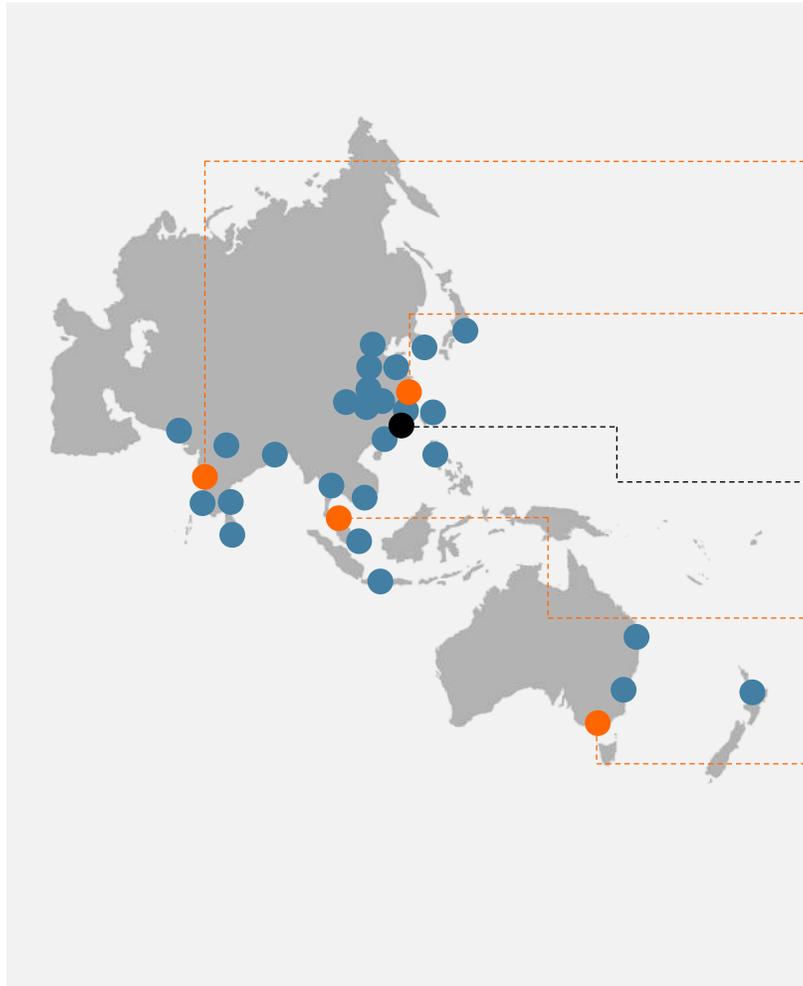
722

Asia Pacific Locations

Fast growing Belimo organization



Regional Headquarters
 Subsidiaries
 Representatives, Franchising Partners



Mumbai, India

Belimo India
Office, Logistics/Customization Hub
21,528 sq ft

Shanghai, P.R. China

Belimo China
Office, Logistics/Customization Hub
211,134 sq ft

Hong Kong, P.R. China

Belimo Asia Pacific Regional Headquarters
Office, Logistics/Customization Hub
20,451 sq ft

Kuala Lumpur, Malaysia

Belimo Malaysia
Office, Logistics/Customization Hub
14,585 sq ft

Melbourne, Australia

Belimo Australia
Office, Logistics/Customization Hub
11,733 sq ft

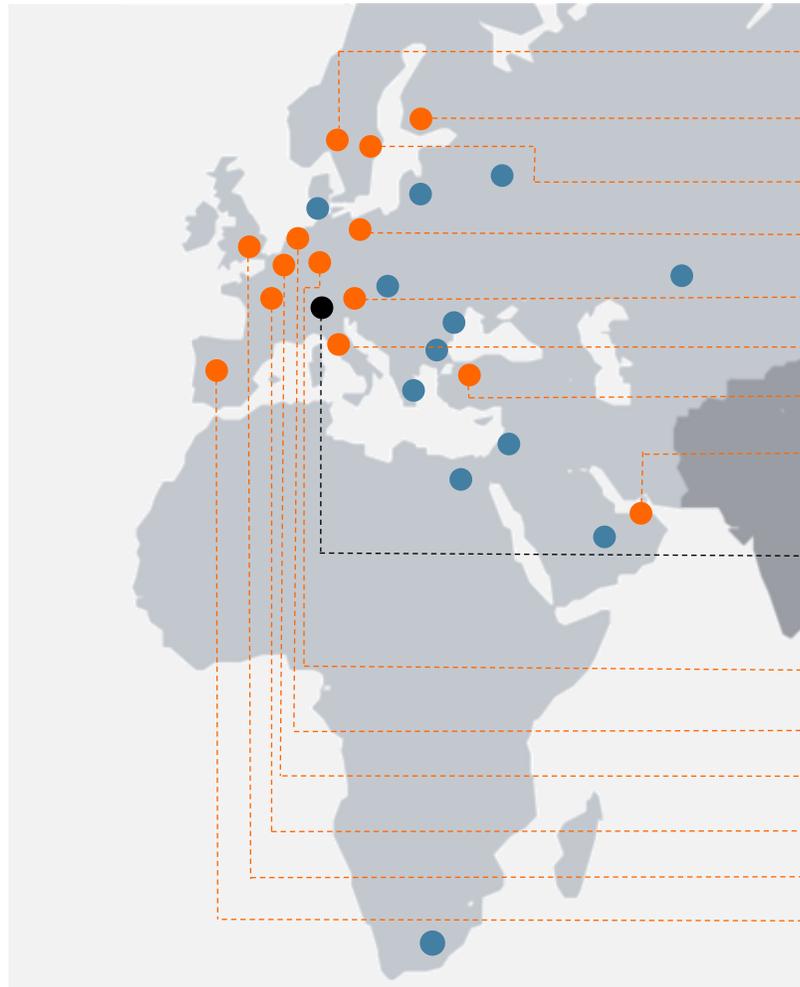


Total Asia Pacific Employees:

419

EMEA Locations

Covering the EMEA market



Belimo Norway

Belimo Finland

Belimo Sweden

Belimo Poland

Belimo Austria

Belimo Italy

Belimo Turkey

Belimo UAE

**Belimo Switzerland
International Headquarters**

Belimo Germany

Belimo Netherlands

Belimo Belgium

Belimo France

Belimo United Kingdom

Belimo Spain

- Regional Headquarters
- Subsidiaries
- Representatives, Franchising Partners



**Total EMEA
Employees:**

1,676

Our History

Key milestones of our 50-year long history



First direct coupled actuator
“Small devices,
big impact” is born.

1976



Characterized Control Valve (CCV)
Precise modulation and faster installation. Entry into the HVAC water application market.

1978



Digital Ecosystem
Smart monitoring and seamless integration into BACS.

1998



RetroFIT+
Standard and customized upgrade solutions to optimize HVAC systems.

2012



Spring-return for fire protection
Successful entry into the fire protection market.

2016



Energy Valve™
Real-time energy data and optimized system performance for higher efficiency.

2017



Sensor Portfolio
Accurate measurements for improved control and overall system performance.

2023



New Digital Generation
The future of HVAC field devices.

2025

New Digital Generation

Features that make the difference



Belimo Assistant 2 App

- Digitally enhances all Belimo products throughout their lifecycle
- Minimizes training effort
- NFC connectivity — even when powered off
- Seamless digital integration



Belimo M600 Microchip*

- Efficient energy management
- Live trending and position feedback
- Low-noise operation



LED Indicators

- Provide instant system status visibility



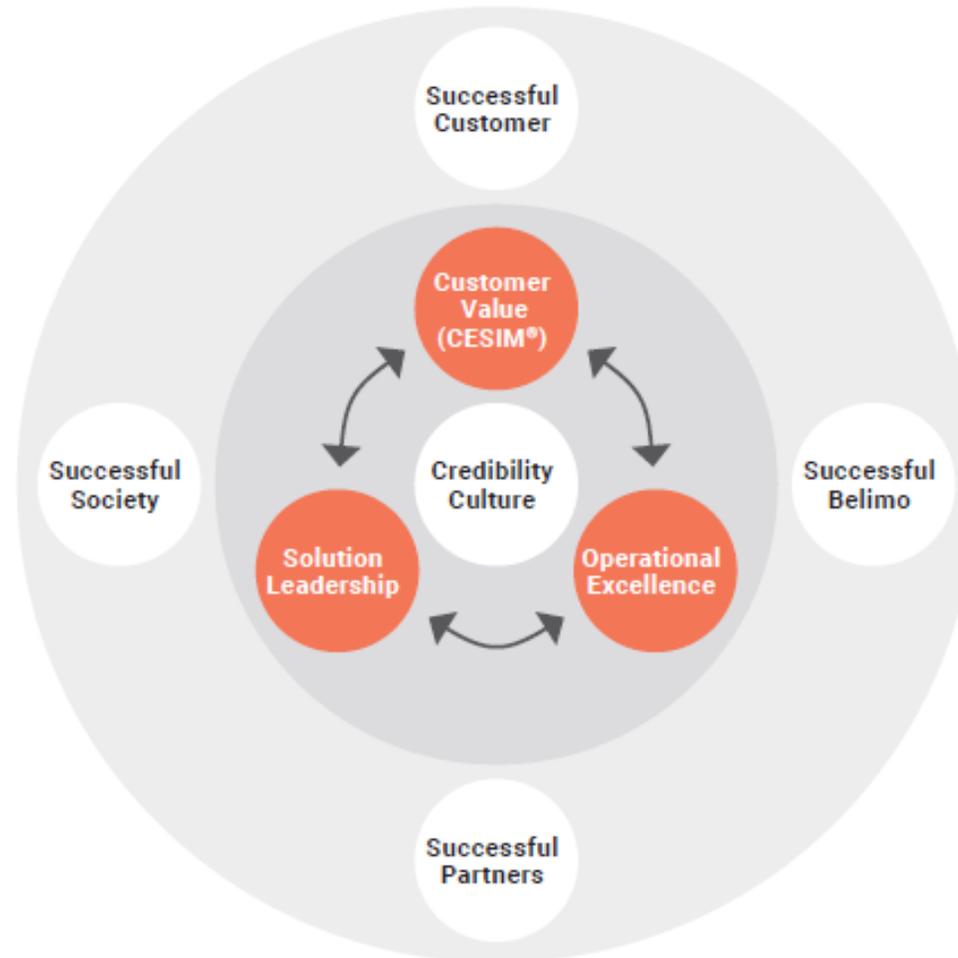
Electrical Interfaces

Convenient handling thanks to

- Toolless lever system
- Detachable cables and terminals

Belimo Value Creation Model

Successful customers ultimately lead to a successful Belimo



Operational Excellence

Partnership with suppliers

Sourcing (Suppliers)

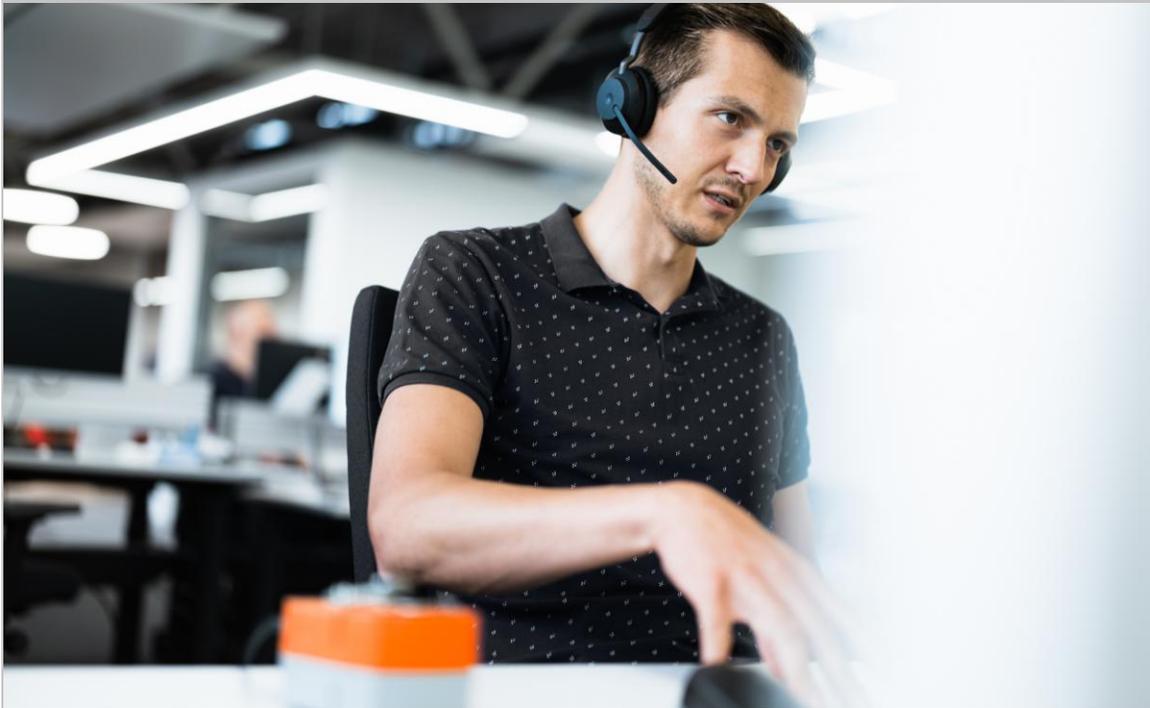
Assembly (Belimo)

Logistics/Customization
(Belimo)

88% of production costs

8%

4%



Operational Excellence

Our commitment to quality



- Every actuator is extensively tested before delivery. About 8 million actuators are shipped every year by the subsidiaries worldwide.
- Our specialized know-how and the "Swiss quality" make a five-year warranty on the entire range possible.



Building Tomorrow

Trends Transforming the
Building and HVAC Industry
by 2050

Our Vision for the Future

Building Tomorrow

The 12 building and HVAC trends

[Read more](#)

The Future of **Environment**



Climate
Adaptation



Electrification and Energy
Optimization



Sustainable Building
Materials

The Future of **Economy**



Environmental Regulations
and Declarations



Reporting Requirements
and Transparency



Skilled-Trades
Talent Scarcity

The Future of **Society**



Safe
Buildings



Healthy Indoor
Spaces



Mixed-Use and
Flexible Spaces

The Future of **Technology**



Connected
Buildings



Integrated Planning, Installation,
and Commissioning



Next-Generation
Building Automation

Sustainability Is in Belimo's DNA



Enhancing energy efficiency in HVAC systems



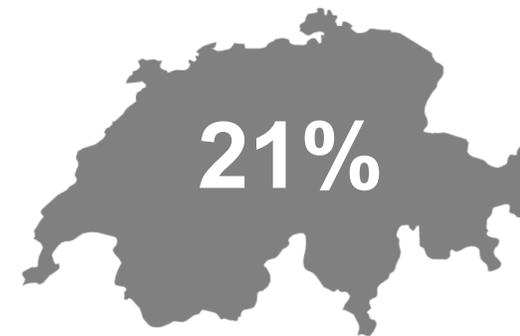
HVAC systems are responsible for 16% of global energy consumption

»» **29-55%** energy savings of BACS¹ in HVAC systems

Belimo's field devices, which are key components of BACS, play a decisive role in achieving these savings



Enabling customers to avoid CO₂ emissions



Belimo field devices shipped in 2025 have the potential to avoid ~8.7 million tons of CO₂ over their lifetime² compared to a total of 40.8 million tons of CO₂ emitted by Switzerland in 2023³

Belimo field devices have the potential to save ~21% of Swiss CO₂ emissions



1) Building automation and controls systems (BACS) can save 29% (Standard BACS, Class C), 41% (Advanced BACS, Class B), or 55% (High energy efficiency BACS, Class A) energy consumption in HVAC systems, in comparison to no BACS; 2) Belimo is in the process of revising its model to calculate avoided emissions in accordance with the latest internationally recognized guidance. 3) Source: Swiss Confederation: [Greenhouse gas inventory 2023: slight decline in emissions](#). [Online] 15 April 2025.

Decarbonization Strategy with 3 Pillars

Pillar A (Scope 1–3)

“Our” value chain impacts



Climate impacts
of Belimo business

“Actively reduce”
the company scope 1–3 GHG
emissions in line with latest
climate science



Pillar B (Scope 4)

“Our” value chain benefits



Climate benefits
of Belimo Business

“Actively push”
the market towards energy
efficiency in BACS with
customized
portfolio/solutions/services

Pillar C (Scope 1, 2, 3.6)

Beyond “our” value chain



Carbon pricing
of Belimo business

“Active voluntary financing”
of GHG emission mitigation
via projects of Belimo Climate
Foundation

Our Purpose

What we want to impact



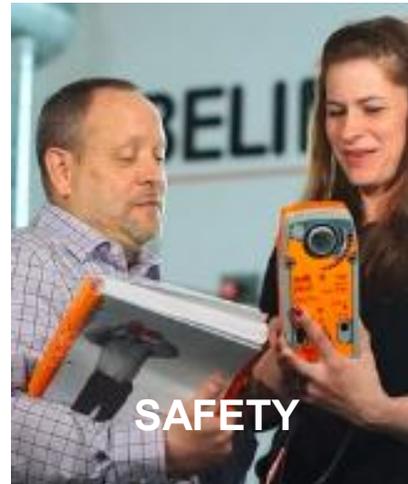
C

Create more comfort and health for people in buildings.



E

Contribute to higher energy efficiency of buildings with visible energy savings.



S

Provide technology that saves lives and minimizes damage to buildings and assets.



I

Make installations easier and the commissioning faster.

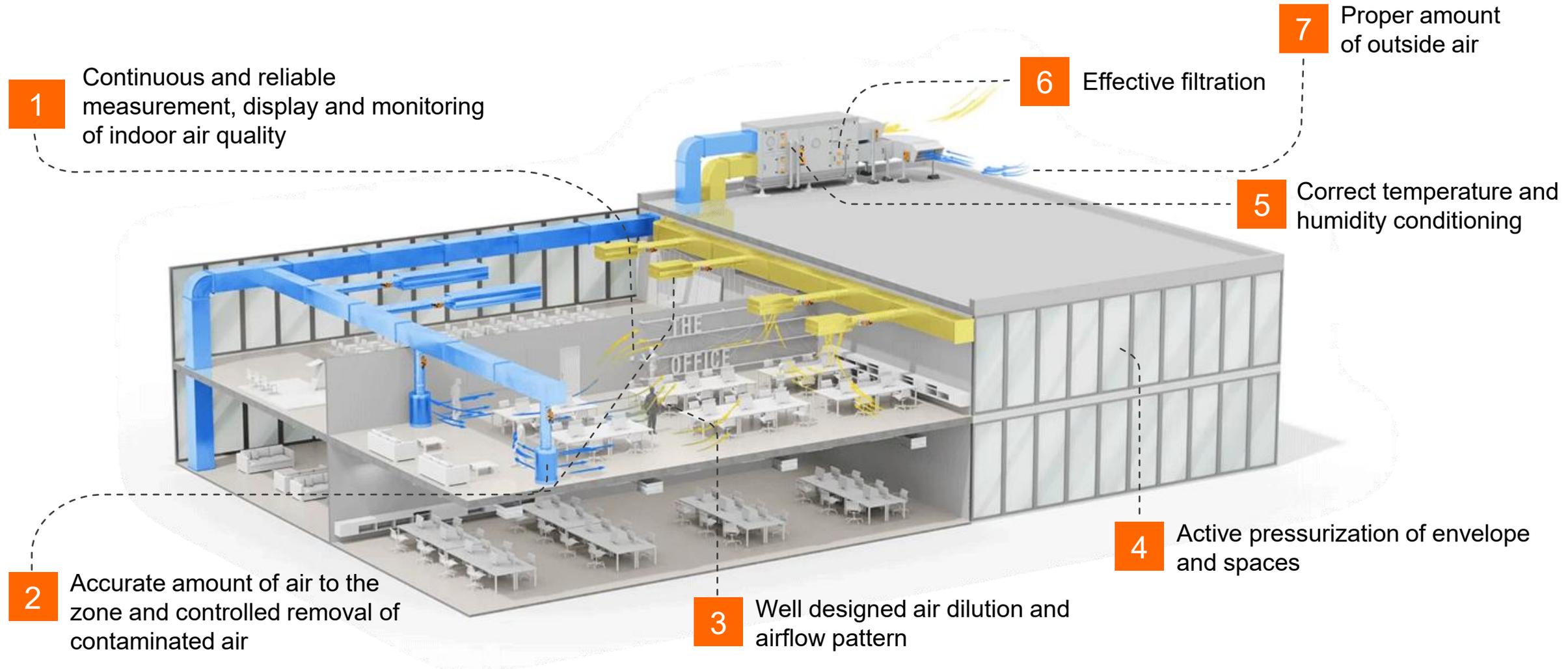


M

Assure long lifetimes and minimal maintenance efforts for HVAC controls equipment.

Basic Requirements for HVAC Systems for Healthy Indoor Air **BELIMO**

7 essentials of a healthy building



Our Contribution to “Safety” of CESIM – Healthy Indoor Air

For the better health of future generations



Belimo contributes to healthy indoor air with:

- Accurate and reliable room and duct sensors
- VAV solutions for demand-controlled ventilation
- Fast-acting actuators and tightly closing valves
- Belimo Energy Valve™ for precise and stable control, energy measurement and monitoring
- Seamless BMS and cloud-platform integration



Application Examples

Air handling units

Belimo devices enable the precise and efficient conditioning of air in buildings, for example:

- Actuators safely control outside air or bypass dampers
- Temperature, humidity and air quality sensors measure the room comfort
- Pressure sensors assure the right airflow and identify dirty filters



Application Examples

Heating water plants

Belimo devices control the generation and the flow of hot water in a building in an energy-efficient way, for example:

- Temperature sensors measure the condition of the supply and return water
- Energy valves control and monitor the flow of thermal energy to the building
- Butterfly valves stage hot water boilers based on the demand
- Pressure sensors assure sufficient water pressure in the piping system



Application Examples

Fire and smoke protection

Belimo fire & smoke actuators save lives and help to minimize damage to buildings and tangible assets, for example:

- Fire damper actuators seal off fire-rated compartments against the spread of fire and smoke through ventilation ducts.
- Smoke control damper actuators enable the mechanical smoke extraction from escape and rescue routes.



Application Examples

Controlling room comfort

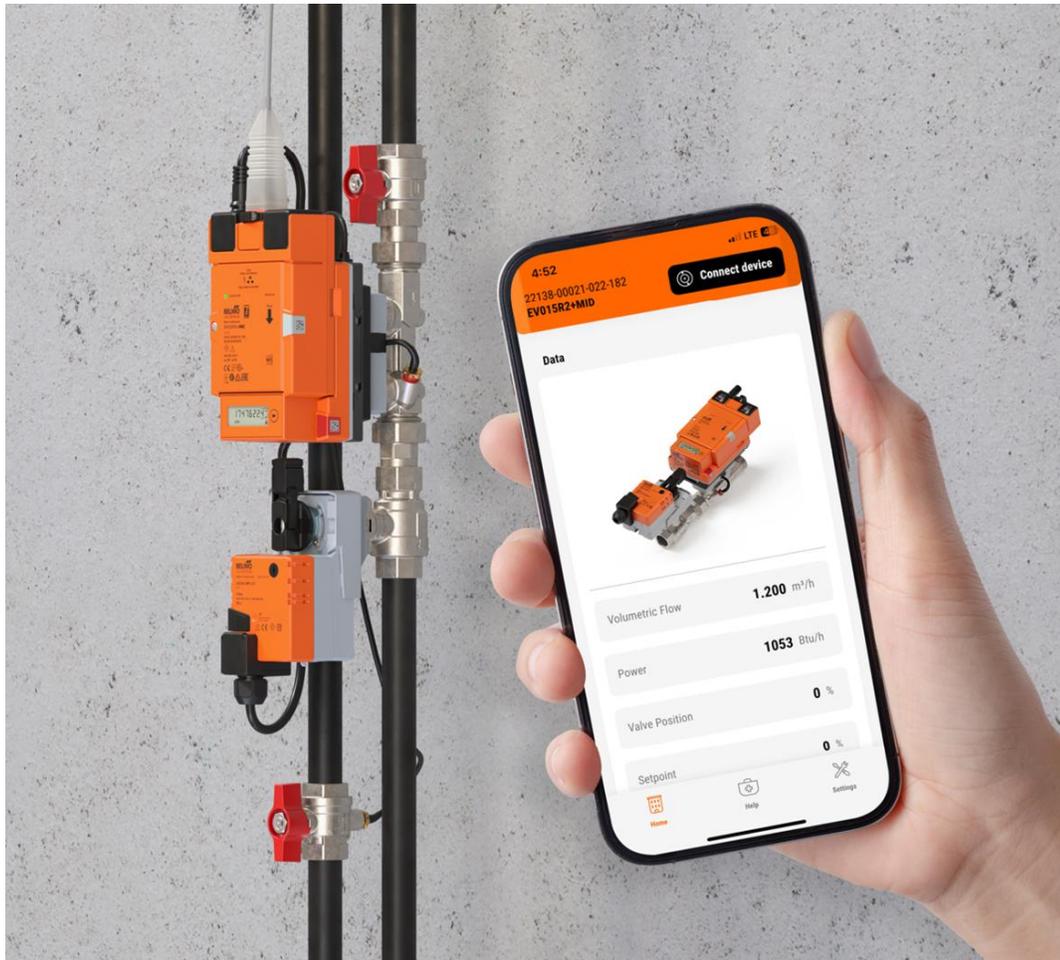
Belimo devices provide a comfortable room environment that is essential for the well-being and productivity of people:

- Room sensors measure the temperature, humidity and air quality in the room
- Variable Air Volume actuators provide the right amount of fresh air to the room
- 6-way valves precisely control the flow of cold/hot water to a chilled/heated ceiling
- ZoneTight valves control water flow to a fan coil and close it completely tight if no demand exists



Solution Leadership in HVAC Field Devices

New era of integrated thermal energy management

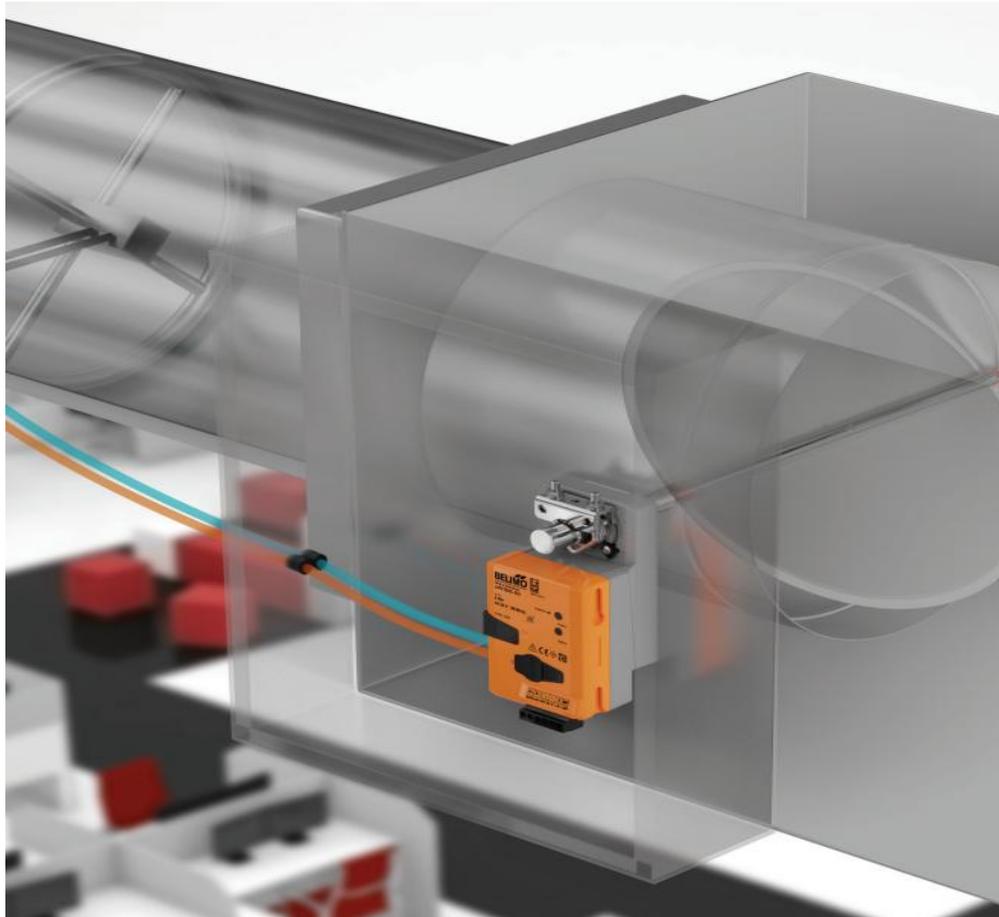


Belimo Energy Valve™ with the Thermal Energy Meter (TEM)

Integrates energy measurement and control, delta T management, and IoT-enabled billing in one device. It offers seamless and direct integration to the BMS or IoT-based monitoring platforms. Energy measurement and control with certified energy measurement and billing are united. It brings together performance features to save you time and costs.

Solution Leadership in HVAC Field Devices

Innovations in air management for the success of our customers



Belimo ZoneEase™ VAV

The most innovative VAV solution to simplify the commissioning process.

It provides commissioning support via the cloud and Belimo Assistant 2. ZoneEase™ substantially reduces project complexity and commissioning time and automatically documents all configuration settings. It provides full transparency in VAV jobs.

Solution Leadership in HVAC Field Devices

Innovations in sensors for the success of our customers

Room Sensors and Operating Units

The Foundation of Comfort



- Timeless design
- Fast installation
- Easy configuration
- Short reaction time
- Unpowered configuration via smartphone*
- Intuitive diagnostic function via smartphone*

* for active devices

Belimo Ultrasonic Flow Sensor

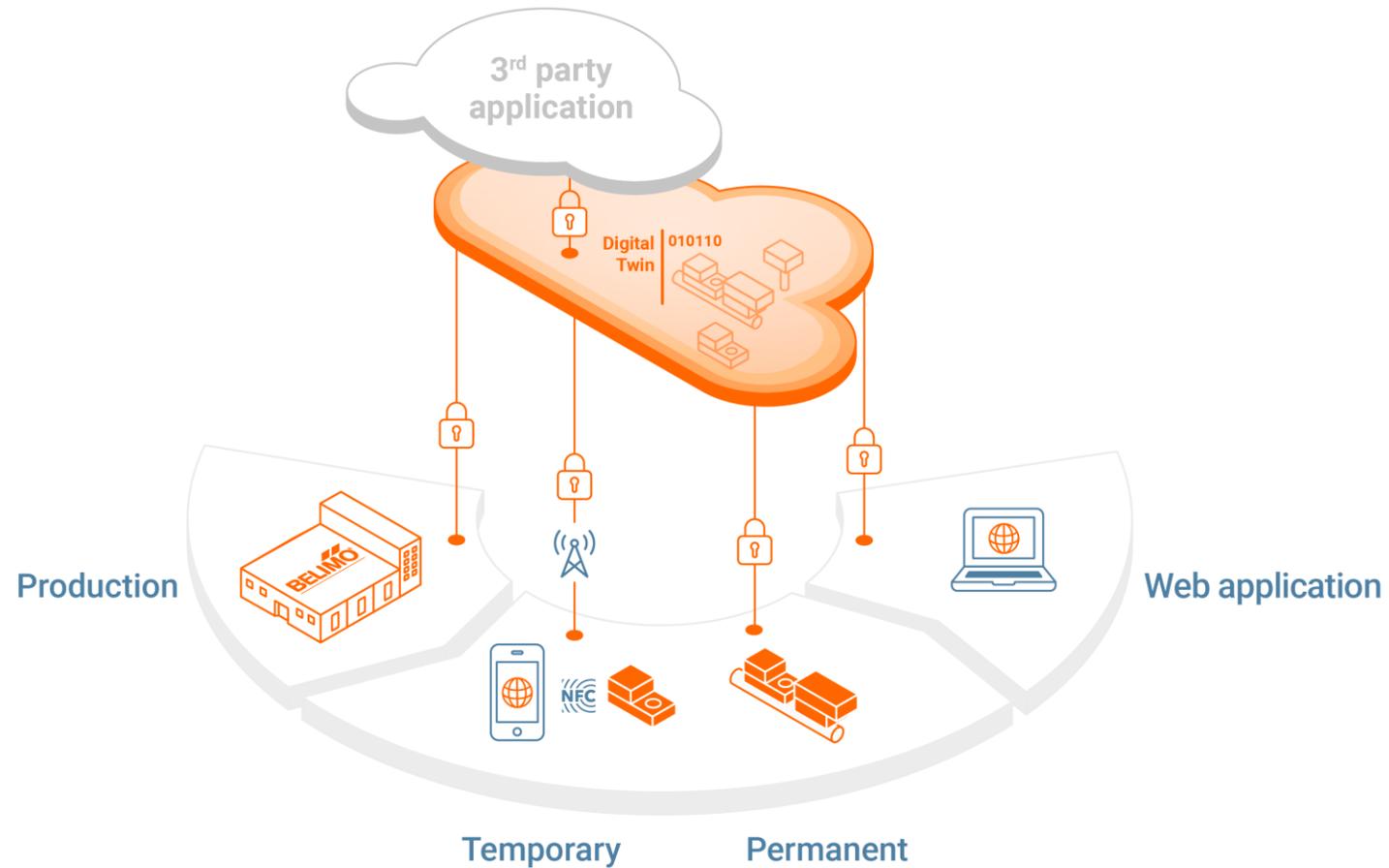
Flow Measurement that You Can Trust



- Accurate and reliable
- Patented temperature and glycol compensation logic
- Compact design
- Easy installation
- Accurate results without drift

Solution Leadership

Belimo IoT-ready products and the Belimo ecosystem



Belimo RetroFIT+

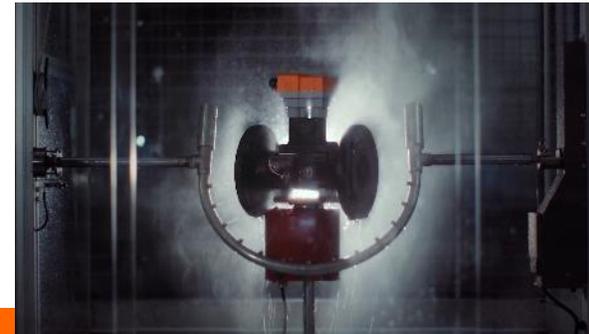
Efficient HVAC upgrades made simple

- RetroFIT+ is Belimo's proven method for upgrading HVAC systems efficiently and at scale. It combines expert guidance, ready-to-install solutions, and smart tools to deliver measurable energy savings with minimal disruption.
- Delivers up to 55% energy and cost savings, while improving comfort and indoor air quality, and providing compliance-ready documentation for incentives and regulatory requirements.



Belimo Added Values

More than just products



We are where you need us, speak your language and understand you.

Complete product range with the shortest delivery time in the industry.

5-year warranty and tested quality.

Award-winning service to assist customers quickly and effectively, remotely or on site.

Credibility Culture

Hands-on training in Belimo Experience Centers



Belimo Movie Channel

More movies on www.YouTube.com/@Belimo_Global



Company Movie



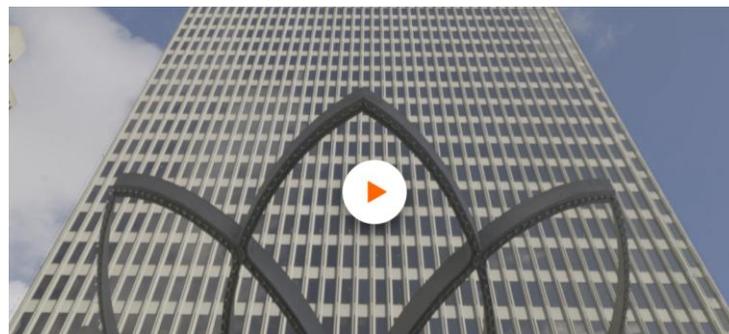
Our Commitment to Quality



Creating Customer Value with CESIM



Product Launch: New Digital Generation



Efficiency Made Easy: A Belimo Energy Valve™ Story



Awarded the Solar Impulse Efficient Solution Label



Comfort

Installation

Maintenance

Small Devices,
Big Impact.

Energy Efficiency

Safety



BELIMO[®]
